

#### FY 2024-2025 MARKETING PLAN

Approved 5/22/2024 by WSBC Board of Directors

## BACKGROUND

The Washington State Beef Commission is the beef promotion, research and consumer education arm of Washington's Beef Community. It was created at the request of beef producers statewide by the Washington State Legislature in 1969 under RCW 16.67.

The programs outlined in this document have been identified by the WSBC Board of Directors as priorities to achieve our objective of increasing demand for beef under the authority of the Washington Beef Checkoff program.

The WSBC Board of Directors has reviewed and approved the mission, priorities and tactics based on the review of consumer market research, an analysis of the current business conditions impacting the Washington beef industry, and programs made available for local extension by the National Beef Checkoff program.



# 2021-2025 National Beef Industry Long Range Plan

#### **VISION:**

"To be the protein of choice around the world, trusted and respected for our commitment to quality, safety and sustainability."

#### MISSION:

"Ensure the long-term prosperity of the U.S. beef industry by sustainably producing the most trusted highest quality and consistently satisfying protein for consumers around the world."

#### **CORE CHECKOFF STRATEGIES:**

The following Core Strategies are those that can be addressed by the Washington Beef Checkoff.

- Drive growth in beef exports.
- Grow consumer trust in beef production.
- Promote and capitalize on the multiple advantages of beef.
- Improved the business climate for beef safeguard and cultivate investment in beef industry research, marketing and innovation.



# KEY RESEARCH FINDINGS & TRENDS IN SEA/TAC

Consumers in Seattle/Tacoma hold favorable views of beef as a protein source. However, a higher percentage of consumers in the Seattle/Tacoma area have negative perceptions of how cattle are raised and grown, possibly stemming from limited knowledge of the subject.

Consumer trust levels in Seattle/Tacoma occasionally differ from the national response, with lower trust across some attributes regarding cattle raising and the environment. Seattle/Tacoma consumers prioritize addressing animal welfare as a top concern, and they also place more emphasis on addressing environmental issues than nationally.

Many consumers in the Seattle/Tacoma area frequently include beef in their diets, with over two-thirds including it weekly, and most plan on maintaining their current consumption levels.

In Seattle/Tacoma, consumers consider the overall eating experience, value, and nutritional factors when choosing meals.

Their top three considerations are taste, value for the money, and protein content.



## CONSUMER DASHBOARD METHODOLOGY



#### METHOD:

The National Cattlemen's Beef Association, as a contractor to the National Beef Checkoff administers the Consumer Dashboard research program. Online Consumer Beef Tracker survey and Qualtrics surveys fielded on PureSpectrum



#### **SCREENING:**

Ages 18-64 Live in the U.S. Live in Seattle/Tacoma DMA



#### WHEN:

Quarterly 2019 through 2024



#### **SAMPLE SIZE:**

National n= 503 Seattle/Tacoma n=300



#### **OBJECTIVE:**

Provide a directional view of how consumers within the Seattle/Tacoma market compared to the Total U.S. in areas such as consumption, perceptions, consideration factors and attribute agreement.

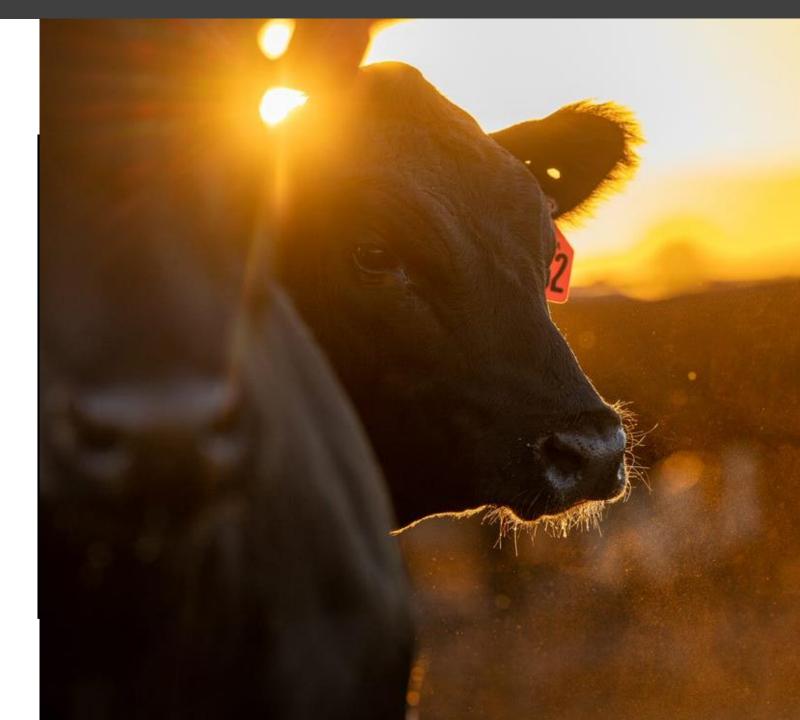


#### **IMPORTANT:**

Smaller sample sizes come with the potential for a relatively high degree of variability, in this case the margin of error ranges from 6-8% and should be considered directional. WA trend data and observations of trends reflects annual averages from quarterly data from the calendar years 2019, 2020, 2021, 2022, and 2023.



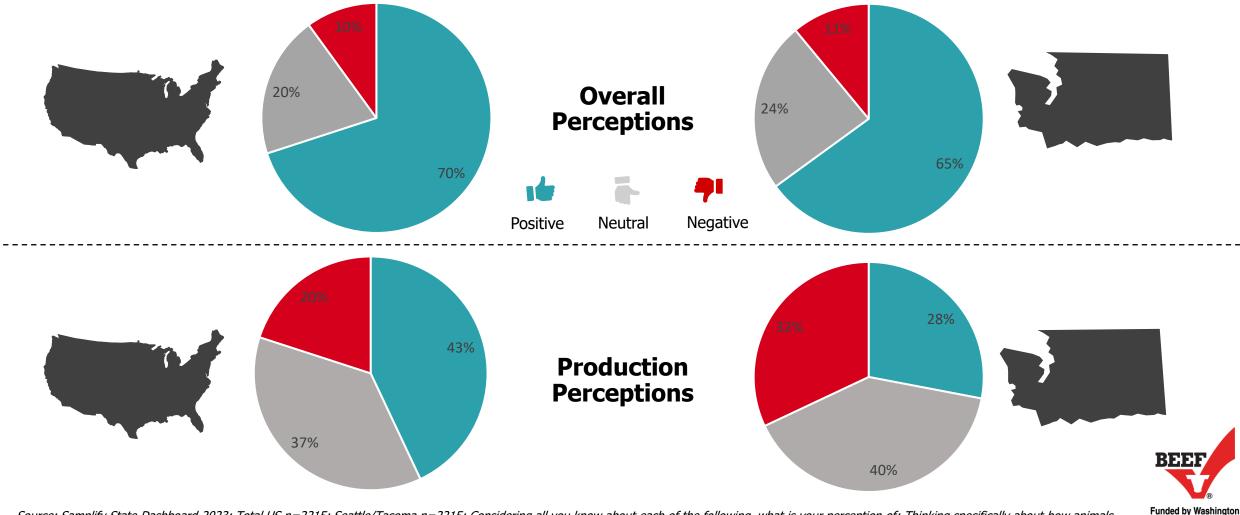
# RAISED & GROWN





## PERCEPTIONS OF BEEF & PRODUCTION

Overall perceptions in Seattle/Tacoma are similar to the Total U.S., while production perceptions are sightly more negative.



Source: Samplify State Dashboard 2023; Total US n=2215; Seattle/Tacoma n=2215; Considering all you know about each of the following, what is your perception of; Thinking specifically about how animals are raised for food in the U.S., what is your perception of...

**Beef Farmers and Ranchers** 

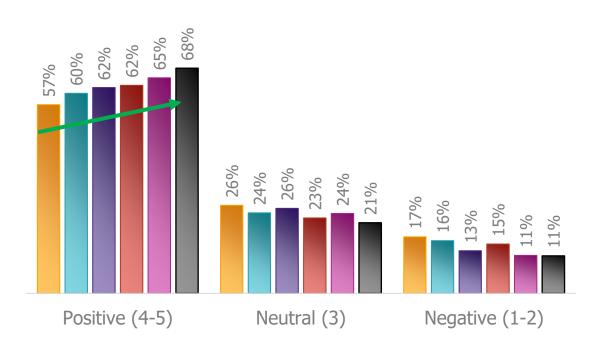
## SEA/TAC TRENDS: PERCEPTIONS

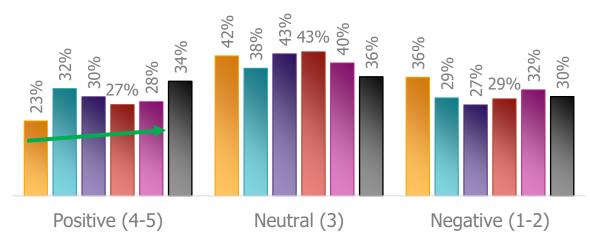
Overall Perceptions of Beef



Perception of How Cattle Are Raised for Food

■ 2019 ■ 2020 ■ 2021 ■ 2022 ■ 2023 ■ Feb-24





**Funded by Washington** 

**Beef Farmers and Ranchers** 



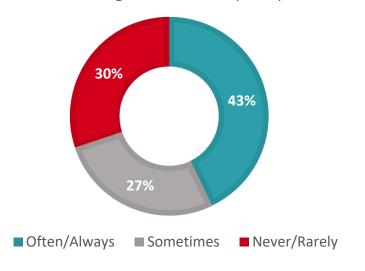
#### PRODUCTION KNOWLEDGE

Claim to be Knowledgeable About How Cattle

Are Raised (WA)

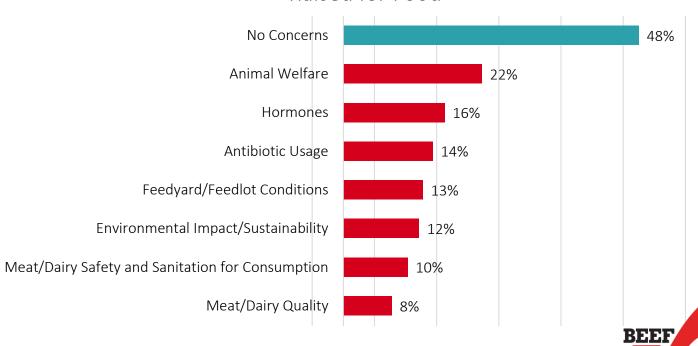


Consider How Food Was Raised/Grown When Making Purchases (U.S.)

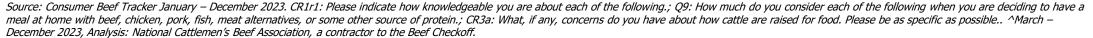


70% of U.S. consumers say they consider how the food was raised or grown when making purchasing decisions, however, only 27% say they know a lot about how cattle are raised for food. Animal Welfare is the most reported concern with how cattle are raised for food.

U.S. Consumer Concerns with How Cattle Are Raised for Food^

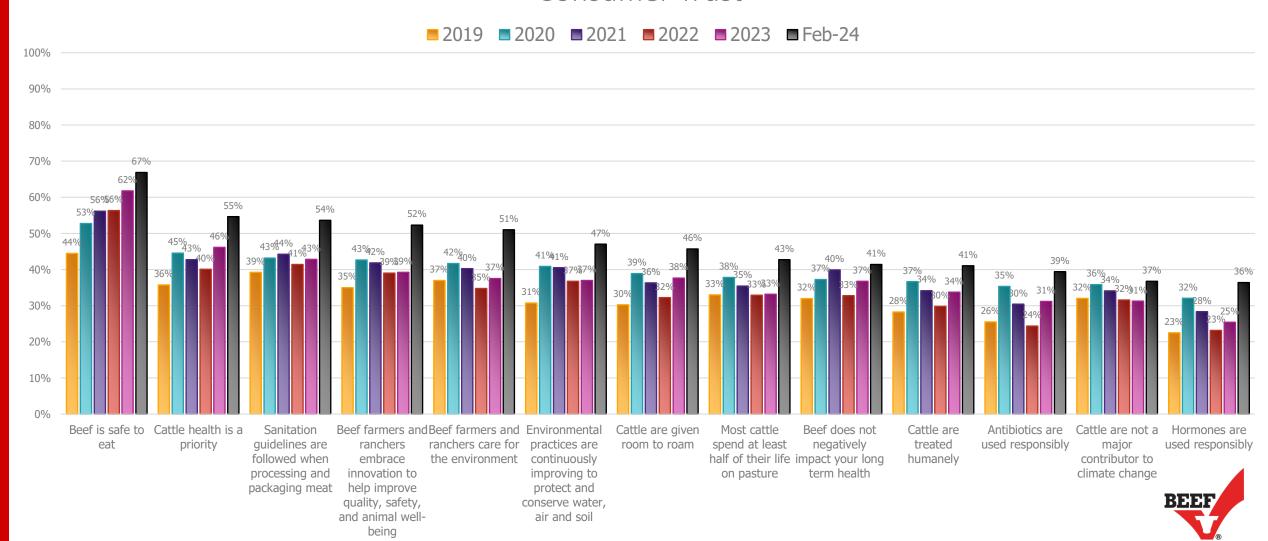


Funded by Washington Beef Farmers and Ranchers



## SEA/TAC TRENDS: TRUST METRICS

Consumer Trust

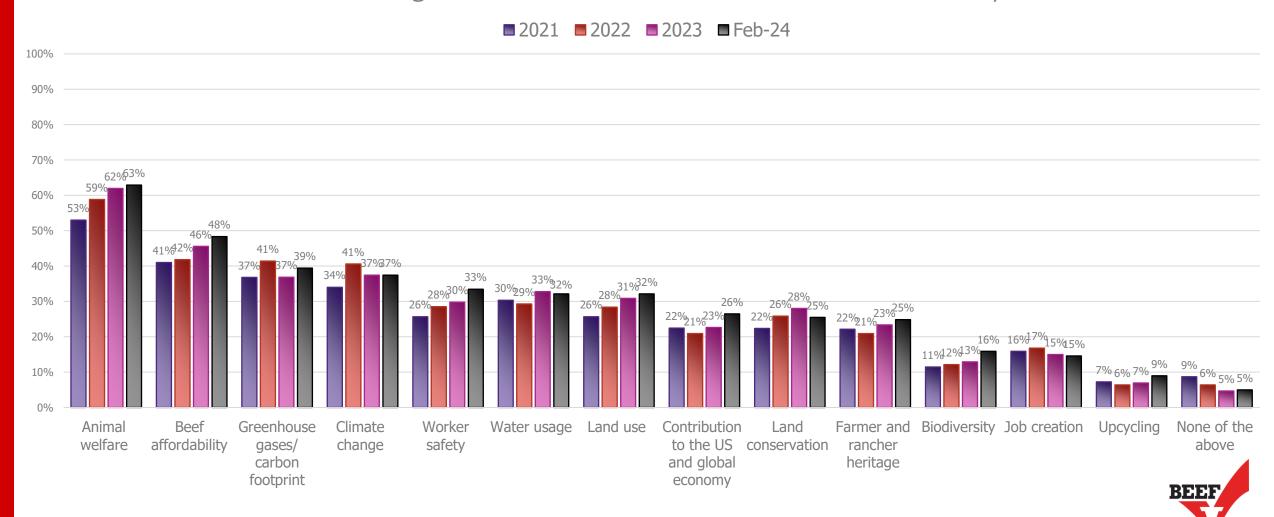


**Funded by Washington** 

**Beef Farmers and Ranchers** 

## SEA/TAC TRENDS: SUSTAINABILTY IMPORTANCE

Addressing Consumer Concerns in Beef & Sustainability



**Funded by Washington** 

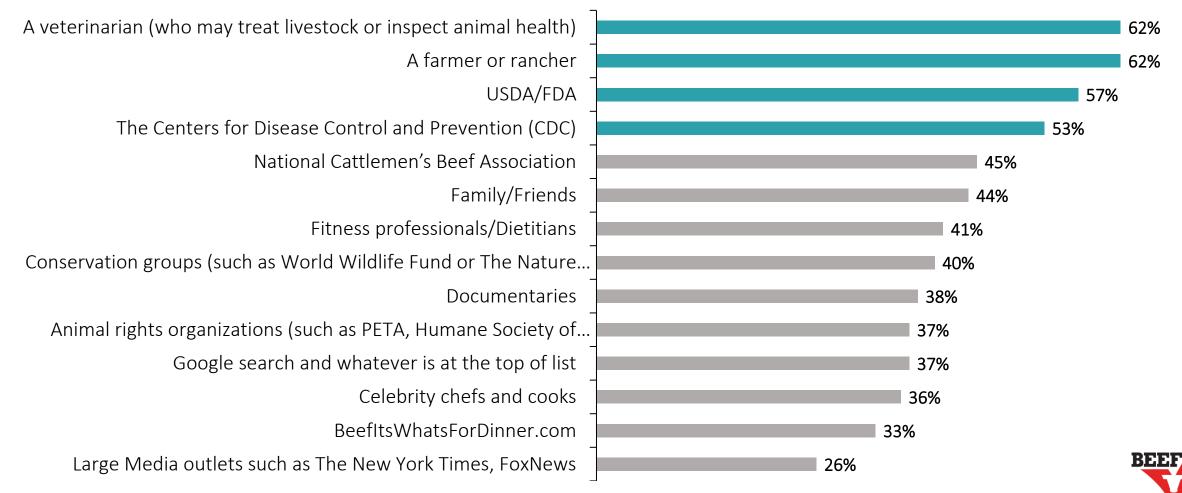
**Beef Farmers and Ranchers** 

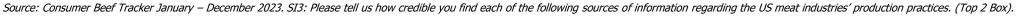
Source: Seattle/Tacoma State Dashboard 2021-2024; "Which of the following are the most important to address when it comes to beef and sustainability? Please select up to 5."

Analysis: National Cattlemen's Beef Association, a contractor to the Beef Checkoff.

## CREDIBLE SOURCES FOR INFORMATION

Veterinarians, Farmers and Ranchers and Government Officials are viewed by U.S. consumers to be the most credible sources of information when it comes to U.S. meat production practices.



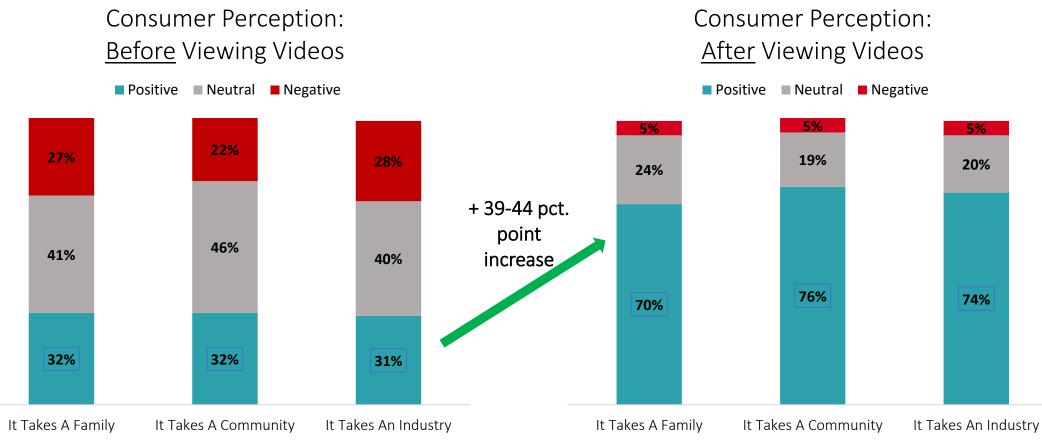


Analysis: National Cattlemen's Beef Association, a contractor to the Beef Checkoff.

Beef Farmers and Ranchers

## PERCEPTION OF HOW CATTLE ARE RAISED

U.S. consumers were asked to share their perception of how cattle are raised for food before and after viewing one of the Beef. It's What's For Dinner. videos. Notably more consumers indicated a positive perception of how cattle are raised after viewing each video.





#### SEA/TAC TRENDS: ENCOURAGES CONSUMPTION

#### **Encourage Beef Consumption**



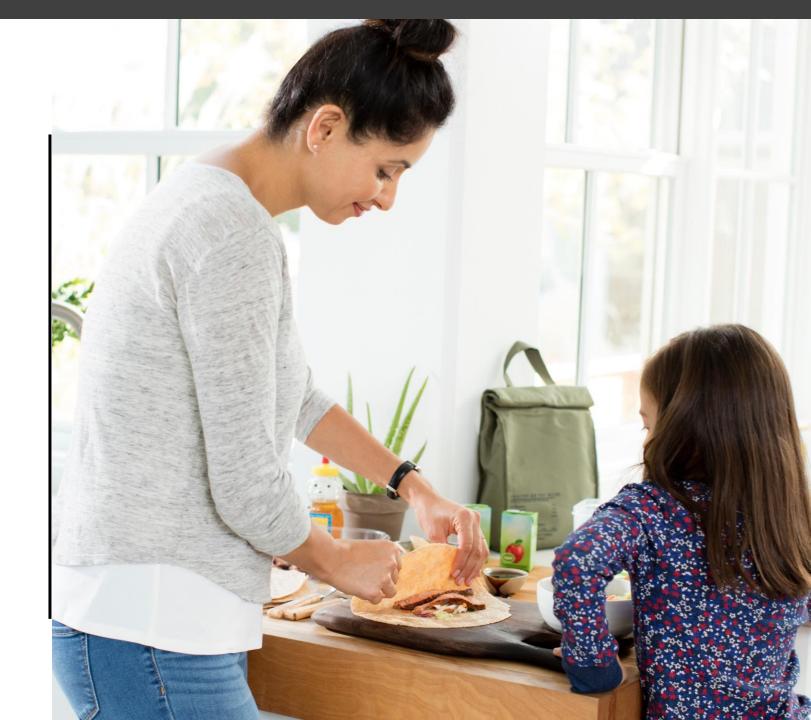
**Funded by Washington** 

**Beef Farmers and Ranchers** 

Source: Seattle/Tacoma State Dashboard 2021-2024; "Which of the following would encourage you to prepare or eat beef meals more often? Select all that apply." Analysis: National Cattlemen's Beef Association, a contractor to the Beef Checkoff.



# BEEF'S NUTRITION





## PROTEIN ATTRIBUTES: IS NUTRITIOUS

Both beef and chicken are top protein choices for being nutritious.

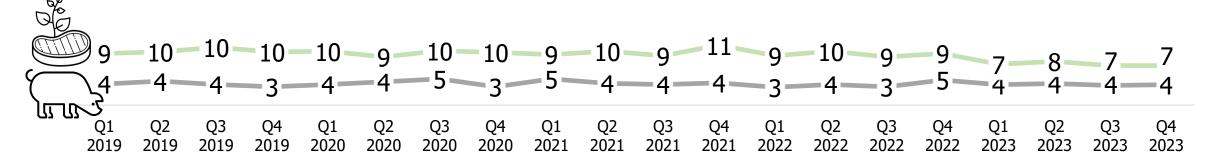
Source: Consumer Beef Tracker, 2019 – 2023. Q11: For the statement shown, please rate each protein based on your experiences. You can rate each protein anywhere from Agree Completely to Disagree Completely... The scale is set up so that no two proteins can have exactly the same rating, so you will need to place them in the order that you intend them to be.

Funded the same rating anywhere from Agree Completely to Disagree Completely... The scale is set up so that no two proteins can have exactly the same rating, so you will need to place them in the order that you intend them to be.

## PROTEIN ATTRIBUTES: GREAT SOURCE

U.S. consumers consistently rank beef above other proteins when considering which "is a great source of protein".

→Beef → Chicken → Pork → Meat Alt.

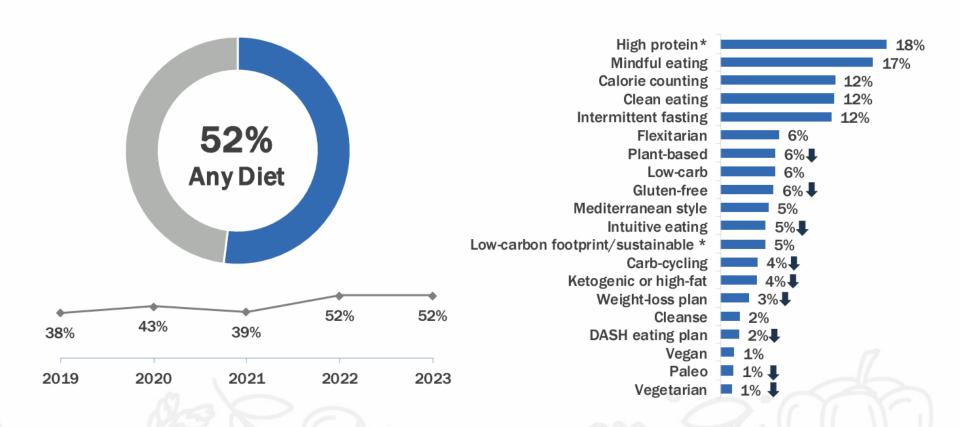




#### HIGHER PROTEIN DIETS

Half of U.S. consumers followed a diet or specific eating pattern in 2023, consistent with last year. "High Protein", a new addition in 2023, tops the list as the most common diet or eating pattern.

#### Followed Specific Eating Pattern/Diet in Past Year



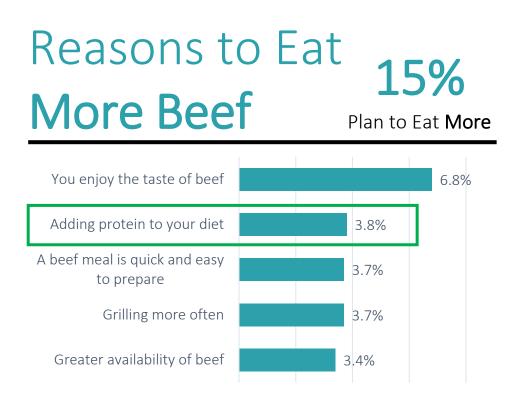






## BEEF CONSUMPTION

65% of all consumers plan to maintain their beef consumption levels. Consumers who plan to eat *more* beef are most motivated by the taste. Of those who plan to eat *less* beef are influenced by price sensitivity and multiple health concerns.

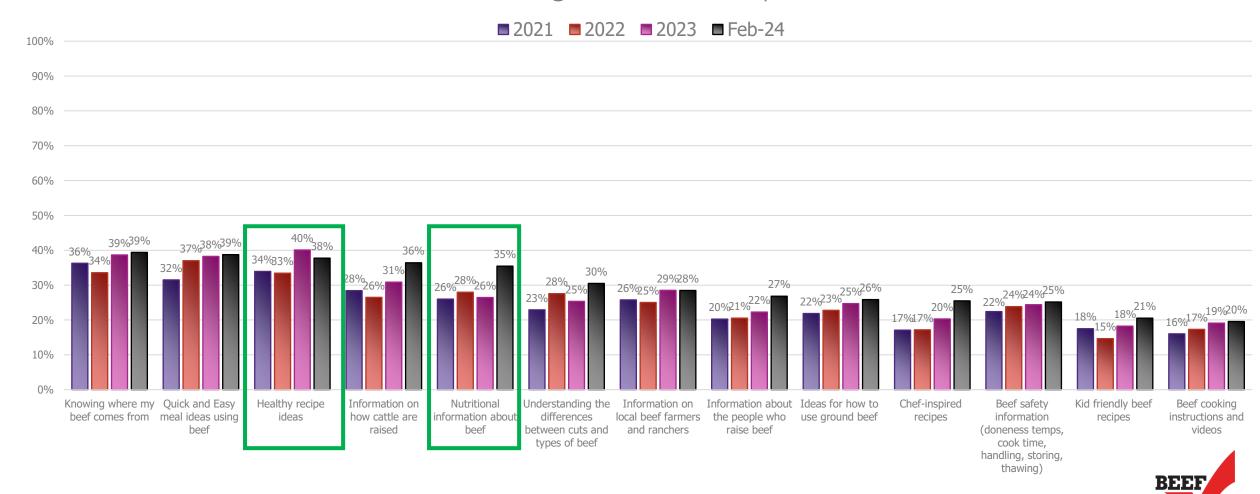






### SEA/TAC TRENDS: ENCOURAGES CONSUMPTION

#### **Encourage Beef Consumption**



**Funded by Washington** 

**Beef Farmers and Ranchers** 

Source: Seattle/Tacoma State Dashboard 2021-2024; "Which of the following would encourage you to prepare or eat beef meals more often? Select all that apply."

Analysis: National Cattlemen's Beef Association, a contractor to the Beef Checkoff.

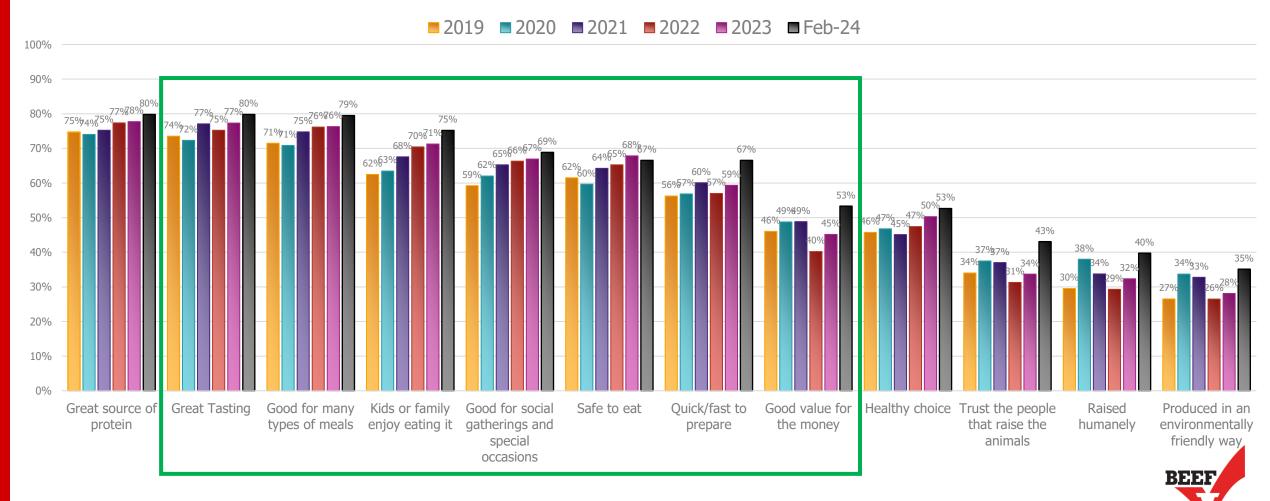
# BEEF'S MULTIPLE ADVANTAGES





## SEA/TAC TRENDS: ATTRIBUTE AGREEMENT

Beef Attribute Agreement



Source: Seattle/Tacoma State Dashboard 2019-2024; Please read through the statements below and tell us whether you agree or disagree with each one. Please rate each statement using the scale of 1-5 where 1 means of the statement using the scale of 1-5 where 1 means of of

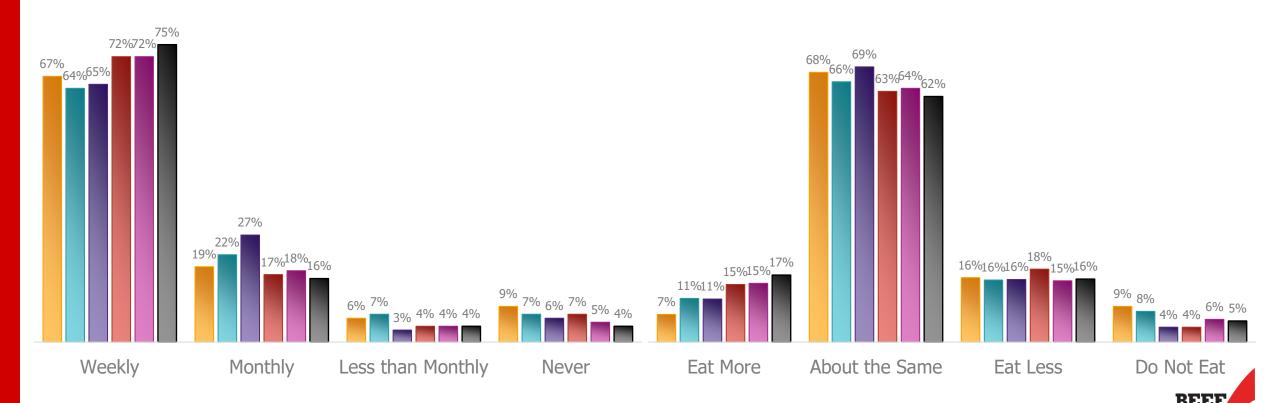
## SEA/TAC TRENDS: BEEF CONSUMPTION

Consumer-Claimed Current Beef Consumption

■2019 ■2020 ■2021 ■2022 ■2023 ■Feb-24

Consumer-Claimed Future Beef Consumption

■2019 ■2020 ■2021 ■2022 ■2023 ■Feb-24



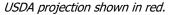
Source: Seattle/Tacoma State Dashboard 2019-2024; "Thinking about all of your meals – breakfast, lunch, dinner and snacks – how frequently do you eat each of the following types of food?" "Looking forward, do you plan to eat more, less or about the same amount of each of the following?"

Funded by Washington Beef Farmers and Ranchers

## U.S. PER CAPITA NET BEEF AVAILABILITY

Per capita net beef availability is expected to decline by 2.0% from 2022 to 2023 and then by 3.3% from 2023 to 2024.



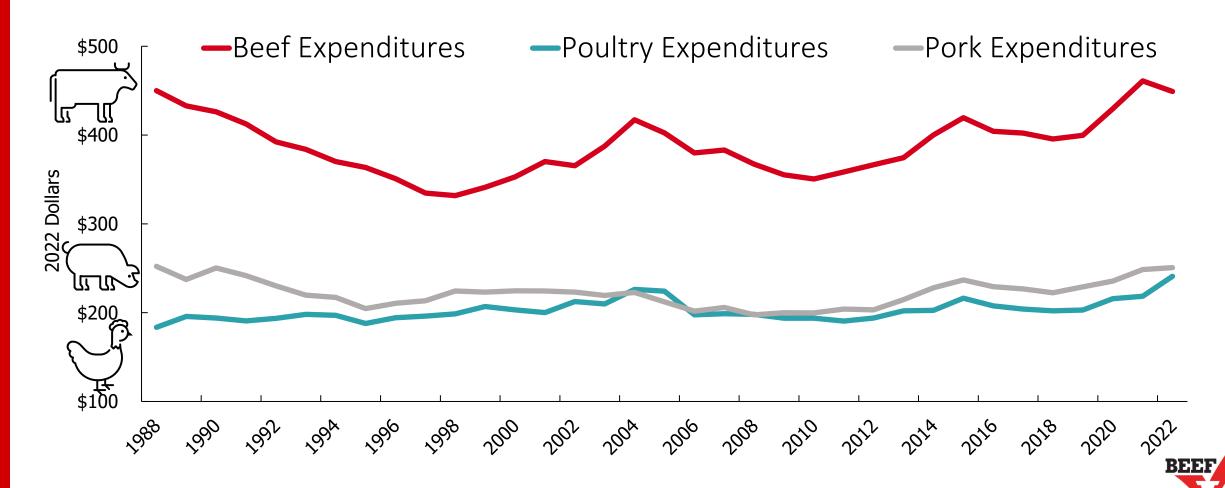


<u>Source:</u> USDA, Office of the Chief Economist, "World Agricultural Supply and Demand Estimates Report: December 2023" and Supporting Materials. Analysis: National Cattlemen's Beef Association, a contractor to the Beef Checkoff.



#### PER CAPITA BEEF EXPENDITURES

2022 beef expenditures saw a 2.6% decrease from the 2021 record highs but were still at the second highest since 1988.



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**Beef Farmers and Ranchers** 

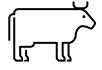
## 2023 FRESH MEAT SALES AT RETAIL

2023 beef sales at retail were below 2022 levels in terms of volume but higher in dollars sold.

#### Fresh Meat \$61.4 Billion in 2023

\$ 2023 v. 2022

Lbs. 2023 v. 2022



+2.1% \$33 2B v \$32.5F -3.3% 5.3B v. 5.5B lbs.



+1.6% \$16.2B v. \$16.0B +1.3% 5.34B v. 5.27B lbs.



-4.3% \$7.7B v. \$8.0E -4.7% 2.3B v. 2.4B lbs.

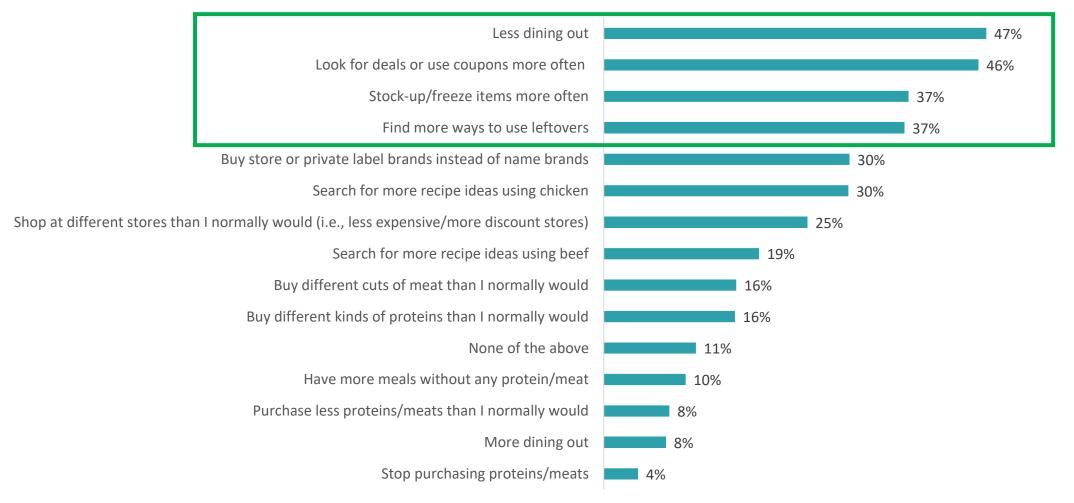


-29.6% \$125M v. \$178N -28.3% 13.8M v. 19.3M lbs.



## SHOPPING & DINING HABITS ARE SHIFTING

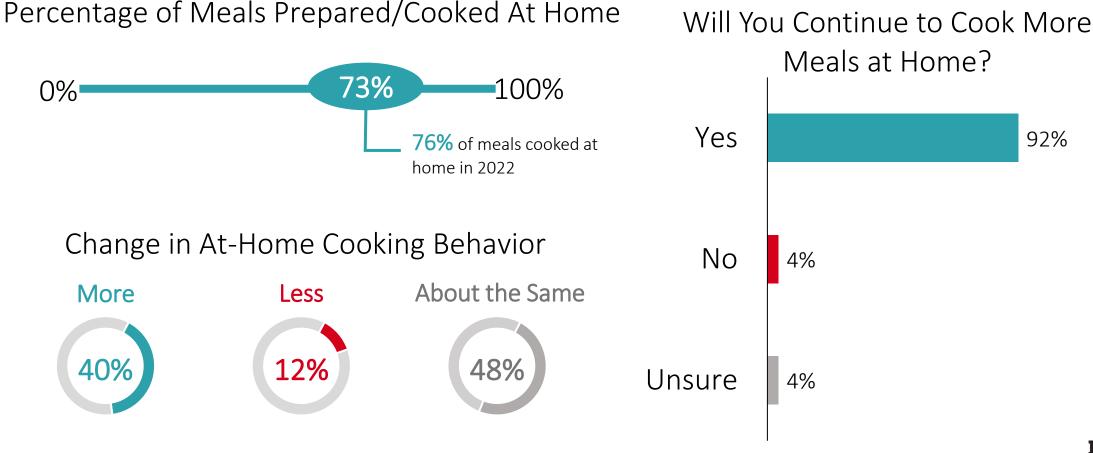
In response to economic pressure and inflation, consumers anticipate changing their behavior by dining out less, looking for deals, stocking up/freezing, and using leftovers.





## AT HOME EATING

Three-quarters of meals are being cooked at home and 40% of consumers anticipate cooking more meals at home, the majority of consumers plan to continue cooking at home.



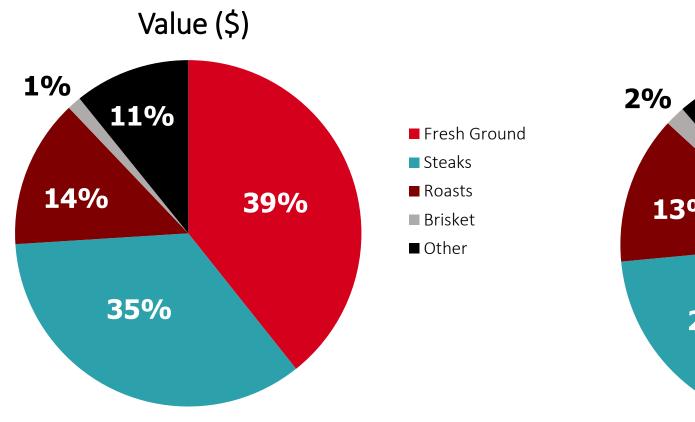
Source: State of Consumer Survey, June 2023, Qualtrics/PureSpectrum, n=1363. Thinking about the number of meals you are currently cooking at home, what percentage of your meals do you think you a preparing and/or cooking at home? Is [insert percentage] percent of meals prepared and/or cooked at home more, less or the same as 6 months ago? Do you expect to continue preparing and/or cooking more meals at home? (n=546).

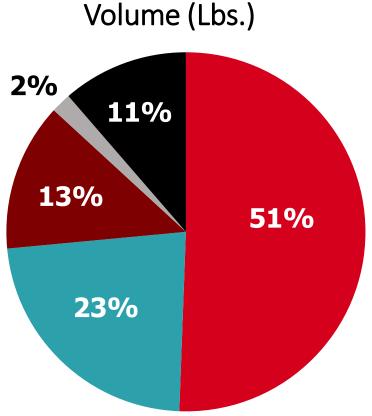
Beef Farmers and Ranchers

Survey designed and analyzed by National Cattlemen's Beef Association, a contractor to the Beef Checkoff.

## BEEF CUT CHOICES

Fresh Ground Beef makes up half of beef sales in volume at the retail meat case and nearly 40% of dollar sales while Steaks account for over one-third of dollar sales. In 2023, 25% of Seattle/Tacoma consumers mentioned "Ideas for how to use Ground Beef" as a way to encourage their beef consumption.







Note: The "Other" category is comprised of offals, other beef, ribs, and value-added products. Source: NielsenIQ, Discover, Year to Date Retail Protein Sales 52 weeks ending 12/30/2023. Analysis: National Cattlemen's Beef Association, a contractor to the Beef Checkoff.

## SEA/TAC TRENDS: ENCOURAGES CONSUMPTION

#### **Encourage Beef Consumption**



Source: Seattle/Tacoma State Dashboard 2021-2024; "Which of the following would encourage you to prepare or eat beef meals more often? Select all that apply." Analysis: National Cattlemen's Beef Association, a contractor to the Beef Checkoff.

## WSBC MISSION STATEMENT



Increase demand for beef by enhancing trust and connecting our beef community from pasture to plate.





# FY 2024-25 STRATEGIC PRIORITIES

1

#### **RAISED & GROWN**

Implement reputation management strategies that reshape the narrative about sustainable beef production and the environment.
Defend our producer's ability to sustain their business.

2

#### **BEEF'S NUTRITION**

Positively engage in the sustainable nutrition conversation and beef's key role in responsibly feeding people.

3

## BEEF'S MULTIPLE ADVANTAGES

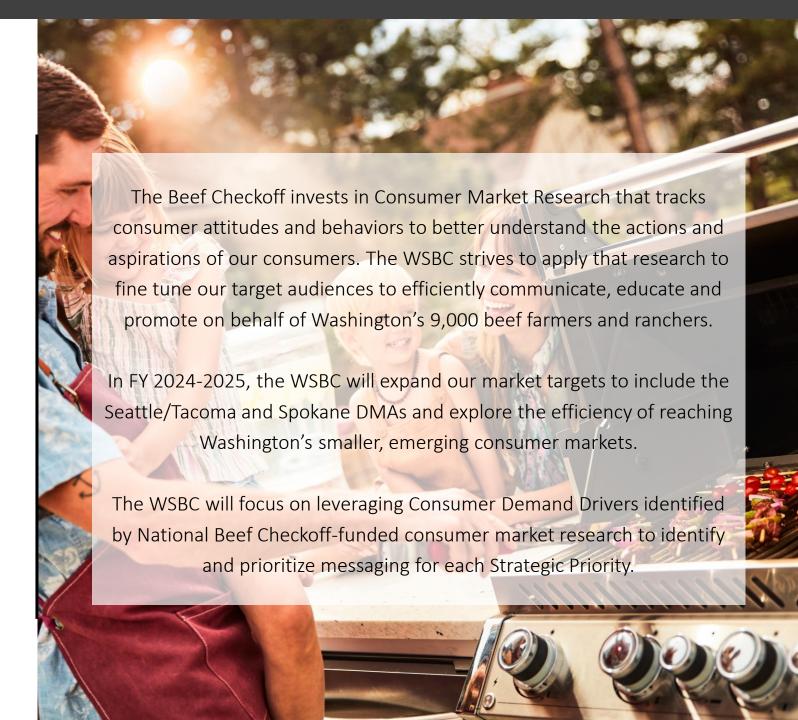
Promote and capitalize on the multiple competitive advantages of beef as the top protein choice compared to other proteins. Address the consumer's price/value concerns. 4

#### STAKEHOLDER ENGAGEMENT

Strengthen producer understanding & support for their Beef Checkoff investment by educating and engaging them in Beef Checkoff programs.



## WSBC TARGET AUDIENCES







## CONSUMER DEMAND DRIVERS

# CONSUMER DEMAND



**CONSUMPTION** 



**VALUE** 



**PREFERENCE** 

Raised & Grown



1. Raised & Grown

Nutrition





2. Beef's Nutrition

Eating Experience





Convenience & Versatility





Price

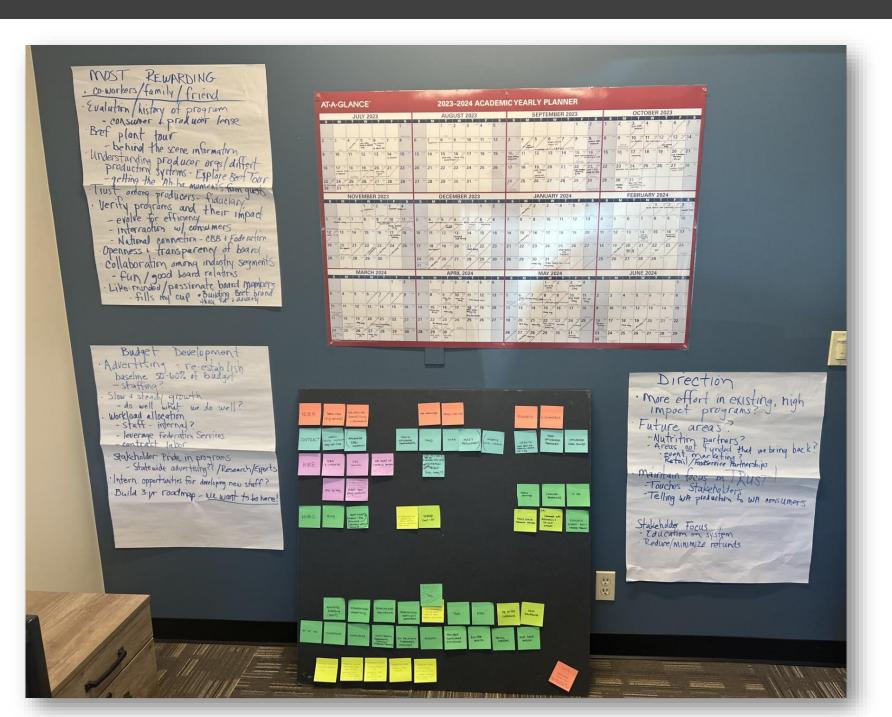




3. Beef's Multiple Advantages

BEEF COMMISSION STRATEGIC PRIORITIES





# RAISED & GROWN







## RAISED & GROWN STRATEGY OVERVIEW

#### **BUSINESS OBJECTIVE**

# Defend and protect our beef producer's ability to sustain their business.

MEASURABLE OBJECTIVES

Beef is raised and grown responsibly.

Increase from 32% to 34%

Over 2023

Trust the people that raise the animals.

Increase from 34% to 36%

Over 2023

Beef is produced in an environmentally friendly way.

Increase from 28% to 30% Over 2023

CAMPAIGN GOAL Show consumers, and those who influence them, that beef is responsibly raised and grown by people they can trust.

Implement reputation management strategies that reshape the narrative about sustainable beef production.

PRIMARY TARGET

Aspiring Advocates

Family Food Enthusiasts



Code	Tactic	Description	Evaluation	Lead	Staff
Raised & Grown	Raised & Grown Advertising	Invest in digital advertising to position unique, local stories of how beef is raised and grown as a solution to consumer concerns about beef's sustainability, animal welfare, cattle care, stewardship of natural resources, and connection to the community.	TBD. Key Performance Indicators established in campaign strategy development with Federation of SBC.	FEDERATION Jackie	
Raised & Grown	Raised & Grown Sponsored Content	Optimize NCBA work in WA lifestyle magazines and news publications (print and online) to share beef's positive contribution to sustainable food systems. Further extend previous and/or new published content via digital media plan tactics.	TBD. Place two sponsored content pieces in 24-25. Key Performance Indicators established in sponsored content agreement.	FEDERATION Jackie	
Raised & Grown	Raised & Grown WA Asset Development	Optimize NCBA Raised & Grown story-telling framework to develop local assets in video, photo and print that communicate that beef is responsibly raised and grown by people they can trust.	Create two new complete asset bundles for use in local digital advertising campaign	Staff	
Raised & Grown	Raised & Grown Social & Organic Content	Extend the paid digital advertising via social media. Target Family Food Enthusiasts and Aspiring Advocated on FB, Twitter and Instagram with relevant information about beef's positive impact on a sustainable food production system.	A quarterly Social Media strategy is collaborated on and a written plan is delivered in June, September, December and March. Deliverables are established and results reported at the end of each quarter.	Jackie	SOCIAL MEDIA SERVICES
Raised & Grown	Wabeef.org Raised & Grown Updates	Continually refresh wabeef.org to include new producer profiles and photography and maximize impact with consumers. Build R&G story landing pages in support of campaigns in market for in-depth learning opportunties for consumers.	Visits to wabeef.org Raised & Grown pages achieves 2,500 views per year.	Jackie	SOCIAL MEDIA SERVICES



Code	Tactic	Description	Evaluation	Lead	Staff
Raised & Grown	Explore Beef Experience Channel Tour	Strengthen the knowledge and support of retail and food service thought influencers by hosting them on the annual EBE tour. Target channel professional that influence consumer attitudes about modern beef production.	30 thought influencers attend tour. The number of participants who believe the positives of beef production outweigh the negatives increases by 40% as determined by the pre- and post-tour survey.	Staff	
Raised & Grown	Explore Beef Experience Influencer/Creator Tour	Strengthen the knowledge and support of social media thought influencers by hosting them on the annual EBE tour. Target content creation professionals that influence consumer protein choices.	12 Influencers/Creators attend event. Participants express greater confidence in understading how beef is raised and grown in Washington and deeper knowledge of beef cuts and beef cookery, as determined by the pre- and post-tour survey.	Jackie	RELATIONSHIPS & EVENT COORDINATOR
Raised & Grown	Explore Beef Experience Attendee E-Update	Build an email contact list of previous and current year EBE attendees to send a quarterly newsletter. Content to include update stories on the locations they have visited (ex: "it's calving season", hay harvest, etc) and modern beef production stories.	E-newsletter is created and delivered to 150 partners each quarter. Above average open rate is accomplished.	Staff	
Raised & Grown	WSU Ag Day	Participate in WSDA's annual Ag Day at WSU campus/game to promoted Washington's Beef Community. Partner with Washington Dairy Products Commission to serve beef cheeseburger sliders as sample along with beef + dairy recipe cards.	Serve 300 beef sliders and recipe cards to consumers at event. Enagage 5 beef producers and 5 dairy producers to participate in slider/recipe handout during event.	Staff	
Raised & Grown	WA Grown/Local Harvest Schools Partnership	Work with OSPI and ESD 101 on expansion of pilot programs to increase school district access to purchasing locally raised and grown beef products for school foodservice.	Deliver how-to and access resources for schools to purchase USDA-inspected beef from local producers. Provide scratch cooking training and recipes with relevant	Jackie	ADVISING REGISTERED DIETITIAN



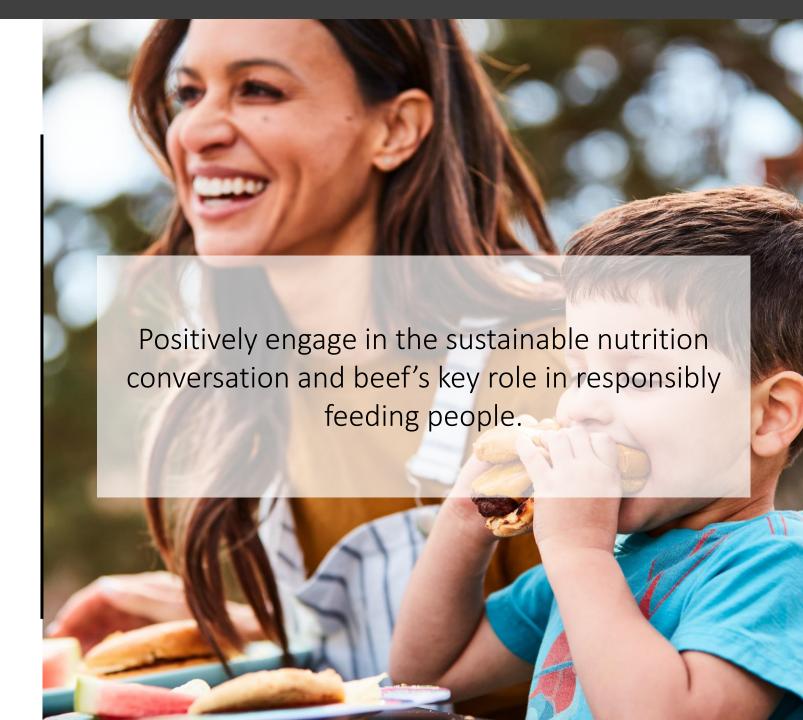
Code	Tactic	Description	Evaluation	Lead	Staff
Raised & Grown	WA Meat Up Mobile Butcher Event	Explore the opportunity to sponsor WSDA/WSU's Meat Up Mobile Butcher Teaching Truck to deliver butcher instruction across Washington. Attend the PNW Meat Up Conference, and offer support to have the Teaching Truck in action at that event.	Sponsor and promote two Teaching Truck events in Washington in 24-25. Promote these learning opportunites to 25 small processors and invite beef producers to attend the event and deliver Beef Checkoff information specific to direct marketers.	Staff	
Raised & Grown	Beef Counts: KREM Sponsorship	Promote "Buy Beef & Fight Hunger" for summer grilling. Shine a positive light on Washington's beef community's commitment to sustainably produce beef via sponsorship with KREM TV in Spokane.	TBD. Key Performance Indicators established in campaign agreement.	Staff	
Raised & Grown	Beef Counts: Rosaurers Retail Promotion	Partner with Rosauers/Super1Foods to increase awareness of the Beef Counts program in Eastern Washington through the Buy Beef and Fight Hunger campaign in stores and online.	All elements of partnership agreement with Rosauers are delivered as outlined in MOU.	Staff	
Raised & Grown	Beef Counts: Second Harvest Partnership	Partner with Second Harvest to increase awareness of the Beef Counts program in Eastern Washington through media outreach and public relations during summer promotional period and holiday season distributions.	All elements of partnership agreement with Second Harvest are delivered as outlined in MOU.	Staff	
Raised & Grown	Issues Management: Bovine Issues Working Group	Continue to lead the Bovines Issues Working Group to prepare for and manage any industry crisis impacting the business climate of beef and dairy producers in Washington State. Update WSBC and BIWG Crisis Management Plans annually. Coordinate work with WSDA Emergency Management team and other stakeholder agencies.	Two update meetings are held annually, and participants understand their role in issues response and crisis management in Washington State. Coordinated BIWG Crisis Management Plan is updated annually and distributed to all stakeholder organization representatives to BIWG. Particpate in additional Issues & Crisis Management workshops, summits and trainings with stakeholder agencies such as WSDA and FBI.	Staff	



Code	Tactic	Description	Evaluation	Lead	Staff
Raised & Grown	Media Monitoring & Issues Response	Continue to monitor the media and combat misinformation about beef and modern beef	Daily media monitoring is conducted, and issues addressed as identified.	Staff	
Grown	a issues response	production practices by investing in Meltwater media monitor. Respond as appropriate.	issues duaressed as identified.		
Raised & Grown	Ag in the Classroom	Sponsor beef education content in Washington Ag in The Classroom publication.	Support is provided as requested.	Staff	
Raised & Grown	Industry Information Program Materials	Develop strategy to promote raised and grown materials developed by the national Beef Checkoff.	Resources provided as needed.	Staff	
Raised & Grown	Research: Consumer Beef Tracker Dashboard	Invest in the Seattle/Tacoma and Spokane  DMAs to heavy up of the Federation of SBC quarterly Consumer Beef Tracker Dashboard study to gauge changes in consumer attitudes about beef and beef production practices. Identify beef's strengths and emerging issues and evaluate program effectiveness.	Use results to benchmark program success and adjust focus as needed. Results are compiled annually and five year trend data is analyzed for SWOT analysis.	FEDERATION Jackie	











### BEEF'S NUTRITION STRATEGY OVERVIEW

#### **BUSINESS OBJECTIVE**

Achieve confidence among consumers that beef is healthy and sustainably produced.

MEASURABLE OBJECTIVES

Beef is a great source of protein.

Increase from 78% to 80%

Over 2023

Agree that beef is nutritious.

Increase from 64% to 66% Over 2023 Agree that beef is a healthy choice.

Increase from 50% to 52%

Over 2023

CAMPAIGN GOAL Encourage consumers to express the specific, immediate benefit of including beef in the weekly diet through a unifying thought: "Beef is an important part of a healthy, sustainable food system."

PRIMARY TARGET

**Aspiring Advocates** 

Family Food Enthusiasts





## BEEF'S NUTRITION

Code	Tactic	Description	Evaluation	Lead	Staff
Nutrition	Nutrition Advertising	Invest in digital advertising to educate consumers about beef's role in a healthy, sustainable diet. Extend nationally produced assets and localize when possible.	TBD. Key Performance Indicators established in campaign strategy development with Federation of SBC.	FEDERATION Jackie	
Nutrition	Nutrition Youth Sports Sponsorship	Partner with a WA youth sports organization (ex: WIAA) to deliver science-based facts about beef's role in athletic fueling, performance and recovery. Prioritize reaching middle school and high school-aged athletes, parents and coaches/directors.	Leverage the Sports Nurtition Game Plan program as a critical asset to promote, extend and localize in reaching audience. Key Performance Indicators established in negotiation of sponsorship.	Jackie	RELATIONSHIPS & EVENT COORDINATOR
Nutrition	Nutrition Mixed Media Sponsorship	Target Family Food Enthusiasts and Aspiring	TBD. Key Performance Indicators established in negotiation of campaign.	Jackie	RELATIONSHIPS & EVENT COORDINATOR
Nutrition	Nutrition Sponsored Content	Explore sponsored content placements in WA	TBD. Place one sponsored content piece in 24-25. Key Performance Indicators established in sponsored content agreement.	FEDERATION Jackie	
Nutrition	Creator Content Partnerships: Nutrition	Partner with healthy cooking Influencers/Creators to increase visibility of beef recipes with their audience on social media.	Complete two infuencer partnerships. One new partner is identified. Deliverables as outlined in each partnership agreement.	Jackie	RELATIONSHIPS & EVENT COORDINATOR





## BEEF'S NUTRITION

Code	Tactic	Description	Evaluation	Lead	Staff
Nutrition	Nutrition Social & Organic Content	Extend paid digital advertising messages via organic social media. Target Family Food Enthusiasts and Aspiring Advocated on FB, Twitter and Instagram with relevant information about beef's sustainable nutrition.	A quarterly Social Media Calendar is delivered in June, September, December and March for the coming quarter. Deliverables are established and results reported at the end of each quarter.	Jackie	SOCIAL MEDIA SERVICES
Nutrition	Wabeef.org Nutrition Updates	Promote wabeef.org as local source for information on beef's role in a healthy, sustainable diet. Update with local and seasonal content to maintain relevance. Drive traffic to biwfd.com when appropriate.	Visits to wabeef.org Nutrition pages achieves 2,500 views per year.	Jackie	SOCIAL MEDIA SERVICES
Nutrition	Coach/Athlete Outreach	Direct mailing to distribute Sports Nutrition Game Plan resources directly to high school coaches and athletic directors across Washington.	Reach at least 10,000 coaches with direct mailing. 1,000 schools sign up for Sports Nutrition Game Plan program through Texas Beef Council.	Jackie	RELATIONSHIPS & EVENT COORDINATOR and ADVISING RD
Nutrition	Physician Outreach	Extend national effort to distribute beef nutrition education toolkits to 100 physicians offices in Washington State. audiences.	At least 100 toolkits are directly delivered to physicians in Washington. Extend toolkit assets as E-sources via organizations such as WIC, WSDA, OSPI and consider promoting via digital advertising to ideal health professional targets.	FEDERATION Jackie	ADVISING REGISTERED DIETITIAN
Nutrition	Dietetic Academy Outreach	Sponsor special session speaker at Washington Academy of Nutrition & Dietetics '25 Spring Conference. Maintain and strengthen relationships with nutrition and medical experts who influence consumers and the media about beef's role in a healthy, sustainable diet.	Dietitian Seminar speaker achieves 4 to 5 scores on evaluations. Promote nutrition webinars and emerging research to WSAND via e-blasts and appropriate health professionals via targeted digital advertising.	FEDERATION Jackie	ADVISING REGISTERED DIETITIAN



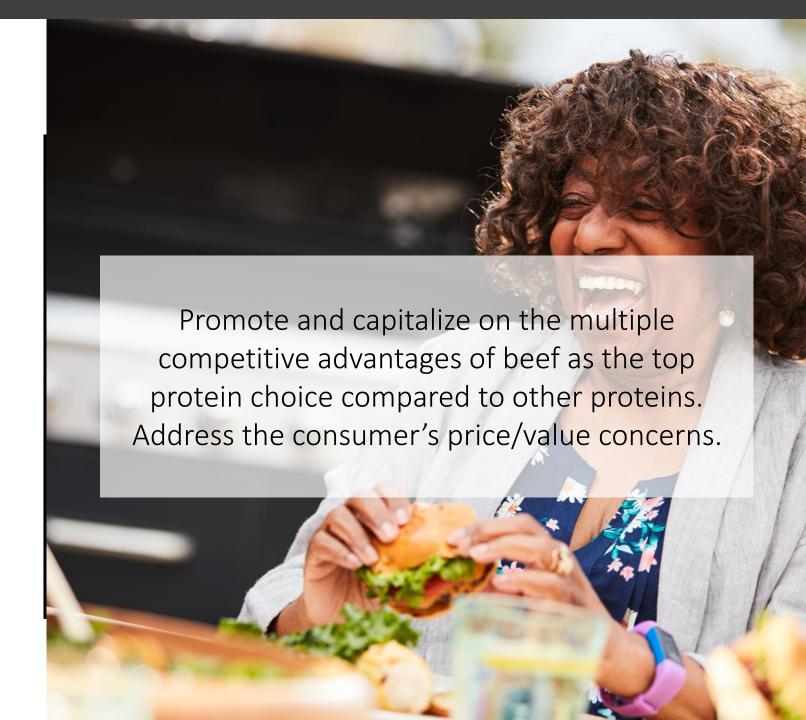


## BEEF'S NUTRITION

Code	Tactic	Description	Evaluation	Lead	Staff
Nutrition	Advising Registered Dietitan	Negotiate scope of work with a Registered Dietitian to complete Consumer Information and Industry Information programming during fiscal year. RD to seek opportunities to fund expansion of this role through grants.	Execute industry information schools program outreach and one TBD. KPIs to be determined based on negotiated programs/sposnorships.	Jackie	ADVISING REGISTERED DIETITIAN
Nutrition	Consumer Information Program Materials:	Promote food and health influencer materials developed by the national Beef Checkoff.	Resources are provided as needed.	Staff	
Nutrition	Research: Consumer Beef Tracker Dashboard	Invest in the Seattle/Tacoma and Spokane  DMAs to heavy up of the Federation of SBC quarterly Consumer Beef Tracker Dashboard study to gauge changes in consumer attitudes about beef and beef production practices. Identify beef's strengths and emerging issues and evaluate program effectiveness.	Use results to benchmark program success and adjust focus as needed. Results are compiled annually and five year trend data is analyzed for SWOT analysis.	FEDERATION Jackie	



# BEEF'S MULTIPLE ADVANTAGES





## BEEF'S ADVANTAGES STRATEGY OVERVIEW

#### **BUSINESS OBJECTIVE**

Promote and capitalize on the multiple competitive advantages of beef as the top protein choice compared to other proteins.

Address the consumer's price/value concerns.

MEASURABLE OBJECTIVES

Beef is good for many types of meals.

Incre

Beef is a good value for the money.

Increase from 76% to 78%

Over 2023

Increase from 71% to 73%

Over 2023

My kids & family enjoy eating

beef.

Increase from 45% to 47%

Over 2023

CAMPAIGN GOAL Show consumers, and those who influence them, that beef's taste, convenience, versatility and value are superior to other proteins.

Dispel the myth that there is a better alternative to beef.

PRIMARY TARGET Aspiring Advocates

Family Food Enthusiasts

Balanced Rationalists

International Export Markets



# BEEF'S MULTIPLE ADVANTAGES

Code	Tactic	Description	Evaluation	Lead	Staff
Multiple	Multiple	Build awareness of beef's unique multiple	TBD. Key Performance Indicators established	FEDERATION	
Advantages	Advantages	advantages over other proteins through digital	in campaign strategy development with	Jackie	
	Advertising	advertising. Extend nationally produced assets	Federation of SBC.		
		and campaigns.			
Multiple	Mulitple	Explore sponsored content placements in WA	TBD. Place one sponsored content piece in	FEDERATION	
Advantages	Advantages	lifestyle magazines (print and online) to deliver	24-25. Key Performance Indicators		
	Sponsored Content	beef's taste, convenience, versatility and value	established in sponsored content agreement.		
		messages.			
Multiple	Creator Content	Partner with beef cooking Influencers/Creators	Complete four infuencer partnerships. One	Jackie	RELATIONSHIPS
Advantages	Partnerships:	to increase visibility of mouthwatering beef	new partner is identified. Deliverables as		& EVENT
	Multiple	recipes with their audience on social media.	outlined in each partnership agreement.		COORDINATOR
	Advantages				
Multiple	E-Commerce	Coordinate with Federation of SBC to extend	Two e-commerce promotions are conducted.	FEDERATION	
Advantages	Channel	nation-wide e-commerce campaign with large	Incremental beef sales increase and digital	Jackie	
	Promotions	national chain. Coodrinate with Federation of	goals are achieved as proposed by		
		SBC to place a regional buy with a partner	Federation and retailer(s).		
		retailer in the PNW.			
Multiple	Multiple	Extend paid digital advertising messages via	A quarterly Social Media Calendar is	Jackie	SOCIAL
Advantages	Advantages Social	organic social media. Target Family Food	delivered in June, September, December and		MEDIA
	& Organic Content	Enthusiasts and Aspiring Advocated on FB,	March for the coming quarter. Deliverables		SERVICES
		Twitter and Instagram with relevant	are established and results reported at the		
		information about beef's mulitple advantages	end of each quarter.		
		over other proteins, specifically: taste,			
		convenience, versatitly, price/value and family			
		friendly.			



# BEEF'S MULTIPLE ADVANTAGES

Code	Tactic	Description	Evaluation	Lead	Staff
Multiple Advantages	Relationships & Event Coorindation	Negotiate scope of work with a Relationships Specialist and Event Coordinator to complete Promotion, Consumer Information and Industry Information programming during fiscal year.	Execute all events and partnerships as negotiated in scope of work. KPIs to be determined based on negotiated programs/sposnorships.	Jackie	RELATIONSHIPS & EVENT COORDINATOR
Multiple Advantages	Media Relations / TV Cooking	Educate and inspire consumers to cook beef properly and often via seasonal television appearances in the Seattle market.	A reach of over 100 million is achieved via four television interviews. Expand reach of live segments via paid and organic social media and drive consumers to wabeef.org to learn more.	Staff	
Multiple Advantages	wabeef.org Seasonal Recipe & Cookery Updates	Promote wabeef.org as local source for beef cookery information via web-based platforms.  Update with local and seasonal content to maintain relevance. Drive traffic to beefitswhatsfordinner.com when appropriate.	Site is updated as required by season.	Jackie	SOCIAL MEDIA SERVICES
Multiple Advantages	Price/Value Tactic	Integrate positive PRICE/VALUE messaging across all tactics within the Multiple Advantages and Beef's Nutrition strategic priorities.	Messaging is integrated into content universally.	Staff	
Multiple Advantages	Influencer Cook- Along E-vents & Events	Encourage social media visibility for beef by engaging third party influencers through hosting virtual cook-along e-vents and an inperson beef cookery workshop.	Two virtual cooking events completed with 10 Creator participants. One in-person event hosted with 10 Creator guests.	Jackie	RELATIONSHIPS & EVENT COORDINATOR
Multiple Advantages	Consumer Information Program Resources	Make beef cookery and recipe materials developed by the National Beef Checkoff available to interested consumers, beef marketers and small processors. Continue to support education conferences (FACSE, ACTE) as requested by educational organizations.	Materials are distributed as requested. Every County Cattlemen's Association is contacted in the spring prior to "fair season".	Staff	



## BEEF'S MULTIPLE ADVANTAGES

Code	Tactic	Description	Evaluation	Lead	Staff
Multiple	Miscellaneous	Promote Consumer Information resources to	At least 10 counties/fairs request and	Staff	
Advantages	Resources / Fairs	Fairs and Farm Shows each spring.	receive resources for their local events.		
Multiple	Research:	Invest in the Seattle/Tacoma and Spokane	Use results to benchmark program success	FEDERATION	
Advantages	Consumer Beef	DMAs to heavy up of the Federation of SBC	and adjust focus as needed. Results are	Jackie	
	Tracker Dashboard	quarterly Consumer Beef Tracker Dashboard	compiled annually and five year trend data is		
		study to gauge changes in consumer attitudes	analyzed for SWOT analysis.		
		about beef and beef's taste, convenience,			
		cvalue and versatility. Identify beef's strengths			
		and emerging issues and evaluate program			
		effectiveness.			
Multiple	Exports: Pacific	Increase the sale of beef from the Northwest in	Both volume and value of beef sold in Japan	USMEF	
Advantages		Japan by partnering with the Oregon and Idaho	as established in MEF proposal. Partner		
	Inititative (PNI)	Beef Councils and the USMEF. Fund retail and	investments are at least double those of the		
	Export Promotion	foodservice promotions in conjunction with	Beef Commission. Export ROI is + \$400 per		
		distributors of Northwest beef.	head.		
Multiple	Exports: New	TBD	TBD	USMEF	
Advantages	Exports Promotion				
Multiple	Exports: Trade	Educate foreign influencers/trade teams	At least one trade team is supported	USMEF	
Advantages	Team Hosting	visiting Washington state about local beef	annually as opportunities arise. Export ROI is		
		production by hosting ranch/feedyard tours, as	+ \$400 per head.		
		the opportunity presents.			
Multiple	Exports: USMEF	Support beef exports throughout the world	Export ROI is + \$400 per head.	USMEF	
Advantages	Membership	through membership in the USMEF.			





Strengthen producer understanding & support for their Beef Checkoff investment by educating and engaging them in Beef Checkoff programs.





## ENGAGEMENT STRATEGY OVERVIEW

#### **BUSINESS OBJECTIVE**

Position the Beef Checkoff as an essential tool for the viability of Washington's beef industry.

STRATEGY OBJECTIVES

Increase the number of producer who approve of the Beef Checkoff.

Producers feel well-informed about their Beef Checkoff.

Producers readily communicate their support of the Beef Checkoff.

CAMPAIGN GOAL

Provide producer testimonials and engagement opportunities to demonstrate support for the Beef Checkoff.

PRIMARY TARGET Cow/Calf Producers (emphasis on future leaders)

Dairy Beef Producers

Cattle Feeders

Designated Collection Points + Brand Inspectors





Code	Tactic	Description	Evaluation	Lead	Staff
Stakeholder	Stakeholder	Deliver stakeholder engagement messages to	TBD. Key Performance Indicators established	FEDERATION	
Engagement	Advertising	younger producers via digital advertising.	in campaign strategy development with	Jackie	
		Review and update on wabeef.org to deliver	Federation of SBC.		
		factual information about the Beef Checkoff.			
		Localize CBB "Your Dollar Does" national			
		producer education campaign assets that			
		feature images of Washington producers.			
Stakeholder	Wabeef.org	Build out a more robust Cattlemen's Corner	Page is updated to deliver new resources	Jackie	SOCIAL
Engagement	Cattlemen's	landing page/information hub to direct click	and assets for producers.		MEDIA
	Corner Updates	throughs from digital campaign. Include			SERVICES
		information about changes to the Beef			
		Checkoff, refund procedures, etc.			
Stakeholder	Quarterly The	Continue to provide localized inserts to the	Quarterly insert is distributed to 6,000	Staff	
Engagement	Drive Insert	CBB's magazine that is distributed to 6,000	producers in Washington State. Mailing list is		
		beef farmers and ranchers in Washington each	reviewed and updated for accuracy and		
		quarter. Work with member organizations and	efficiency.		
		WSDA to evaluate and enhance the currently			
		mailing list.			
	Stakeholder	Distribute monthly Beef Checkoff E-Update to	Open rate exceeds 30%. List expands to	Staff	
Engagement	Publications: Beef	producers in Washington State to update them	1,000 recipents. Link is shared in the Dairy		
	Checkoff E-Update	on current Beef Checkoff activities. Send	Federation, Farm Bureau, Cattle Feeders,		
		special editions as necessary throughout the	Cattlemen's e-newsletters.		
		year. Expand list to include new producer			
		leadership and influencers within Washington's			
		agricultural community.		a	
	Stakeholder	Contribute monthly, or on demand, Beef	Articles are printed or e-mailed monthly via	Staff	
Engagement	Publications:	Checkoff update articles for producer	associations.		
	Industry	association publications to educate producers			
	Publication Articles	on their Beef Checkoff investment.			





Code	Tactic	Description	Evaluation	Lead	Staff
	Stakeholder Publications: Annual Report	Publication to be posted on wabeef.org, shared via digital channels, printed and distributed at producer meetings/events, and submitted to the WA Legislative Agriculture & Natural Resources Committees, Reports to the Legislature website, CBB and WSDA Director's office.	Distribution completed by October 1.	Staff	
	Ag Trade/Rural Market News Releases & PR	Target producers with information about their Beef Checkoff investment via ag trade media and rural newspapers each quarter. Build e- mail contact list for news releases.	A minimum of four print stories are run.	Staff	
	WCA/WCW/CPoW Convention & Meetings	Attend at least four WCA Board meetings and county affiliate meetings, request agenda time for Beef Checkoff program update. Provide Beef Checkoff update at the WCA Convention and participate in trade show. Attend WCW Board meeting, request agenda time for Beef Checkoff program update. Request invitation to CPoW meetings and events, request agenda time for Beef Checkoff program update.	Cow/Calf Ranchers across Washington understand and actively support the Beef Checkof. WSBC Board Members attend two meetings and deliver short Beef Checkoff Update.	Staff	
	Dairy Federation Convention & Meetings	Attend at least four meetings of the Dairy Federation Board, request agenda time for Beef Checkoff program update. Provide Beef Checkoff update at Annual Meeting and participate in tradeshow. Attend Dairy Industry regional meetings to engage with small groups.	Dairy Federation members understand and actively support their Beef Checkoff program as demonstrated in their policy. WSBC Board Members attend meetings and deliver short Beef Checkoff Update.	Staff	
Stakeholder Engagement	WCF Convention & Meetings	Attend at least four meetings of the Cattle Feeders Board, request agenda time for Beef Checkoff program update.	Cattle Feeders continue to support the Beef Checkoff. WSBC Board Members attend meetings and deliver short Beef Checkoff Update.	Staff	





Code	Tactic	Description	Evaluation	Lead	Staff
Stakeholder Engagement	Young SteakHolder Engagement	Strengthen Washington's beef community by continuing to engage young beef producers to help tell the beef story effectively.  Engagemnet includes: 1. Host Annual SteakHolder Summit. 2. Follow up with past participants to include at events and activate online. 3. Consistant communication with participants through emails and WSBC E-Update.	40 young producers attend events through out the year and are added to WSBC E-Update list. Evaluations from event rank an average of 4 or higher.	Staff	
Stakeholder Engagement	BQA/MBA Training		50 new producers become trained in Washington annually.	Staff	
	Beef Checkoff Advocate Academy	Develop a Beef Checkoff advocate training	40 attendees are in leadership roles from stakeholder organizations such as WSBC Board, WCA, WCF, WDF, WCW, WDW, and CPoW.	Staff	
Stakeholder Engagement	Beef Spokesperson Training	Identify beef producers that would be effective spokespersons and advocates for Washington's Beef Community. Encourage comlpetion of MBA* on-demand course. Engage Sam Cossio and Arlie Reeves-Kraal, as national MBA Trailblazers in two spokesperson opportunities.		Staff	
	Washington CattleWomen Programs & Relations	Engage Washington CattleWomen's Association in their support of the Beef Checkoff and WSBC programs through supporting their programs (ex: Beef In The Classroom), collaborating on BIWFD hats, and attending their Board meetings.	Attend at least one WCW Board meeting and one WCW Checkoff-funded event. Invite WCW membership to attend all Checkoff events (ex: EBE, WSU Ag Day and Beef Counts distributions).	Staff	





Code	Tactic	Description	Evaluation	Lead	Staff
	Beef Counts:	Engage Washington's Beef Community to rally	Over \$25,000 is raised at rollover auction	Staff	
Engagement	Producer	donations in direct support of the Beef Counts	and ten producers attend each distribution		
	Engagement,	program and extension across WA.	event. Hand-written thank you notes sent to		
	Distributions &	Update, print and distribute Beef Counts	all donors, donation list provided to Second		
	Rollover Auction	resources at distribution events.	Harvest.		
Stakeholder	Producer	Invite beef farmers and ranchers to work with	Producers are engaged from all regions of	Staff	
Engagement	Engagement at	WSBC staff at consumer events to see first-	the state. Emails are collected for E-Updates.		
	Checkoff Events	hand their Beef Checkoff at work. Key events			
		include: Explore Beef Experience, WSU Ag Day,			
		and Beef Counts distribution events.			
Stakeholder	Producer	Create infographics, brochures, check inserts,	Resources are developed and distributed	Staff	
Engagement	Education	PowerPoint presentations to help producers	that clearly communicates essential		
	Resources	explain changes to their Beef Checkoff	information about the Beef Checkoff.		
		investment. Provide resources for distribution	Producer organizations have appropriate		
		by producers at fairs and farm shows.	handouts and resources to promote beef and		
			beef production at fairs and farm shows.		





## COLLECTION & COMPLIANCE

Code	Tactic	Description	Evaluation	Lead	Staff
Collections	WSDA Interagency	Extend the Beef Commission's Interagency	Interagency agreements with ADT and LID	Staff	
&	Agreements	Agreement with the WSDA Livestock	are aligned and extended to 2026.		
Compliance		Identification and the ADT programs.			
Collections	Certified Field	Work with WSDA to educate certified Field	Field inspectorsare provided hard and soft	Staff	
&	Livestock	Livestock inspectors of their responsibility to	copy resources to support them when		
Compliance	Inspector	collect the Beef Checkoff assessment. Conduct	answering questions about changes to the		
	Education	in-person or virtual training, as possible. Add all	Beef Checkoff.		
		inspectors to E-Update list.			
Collections	Stakeholder	Create infographics, brochures, check inserts,	Resources are developed and distributed	Staff	
&	Education	PowerPoint presentations to help producers	that clearly communicates essential		
Compliance	Resources	understand changes to their Beef Checkoff	information about Beef Checkoff-funded		
		investment.	programs. Compliance resources include		
			private treaty sales form, etc.		
Collections	Designated	Develop outreach strategy to build strong	All DCPs are met with annually in-person, or	Staff	
&	Collecting Point	working relationshsips and increase Beef	virtually when necessary. DCPs receive at		
Compliance	Relations &	Checkoff education among Designated	least one mailing annually with Checkoff		
	Outreach	Collecting Points. Consider providing Beef It's	Collection supplies, Beef Checkoff updates		
- "		What's For Dinner signage, posters, etc.	and resources.	**	
Collections	Designated	Conduct two compliance reviews of	Two reviews are conducted and collecting	Staff	
&	Collecting Point	Designated Collecting Points each year to	points demonstrate understanding of their		
Compliance	Compliance	insure they understand their Beef Checkoff	compliance responsibilities or problems are		
	Reviews	collection responsibilities under state and	addressed.		
		federal law.			





## COLLECTION & COMPLIANCE

Code	Tactic	Description	Evaluation	Lead	Staff
Collections & Compliance	Local Beef Directory & WSDA Small Processors Education Outreach	Conduct outreach and relationship building with producers and processors on the Local Beef Directory and WSDA Small Processors lists.	Audit Local Beef Directory list of producers and butcher shops to update contact information. Each direct marketer and small processors/butcher shops are contacted. Provide Beef Checkoff compliance fact sheets, Checkoff remittance materials and beef cookery/marketing resources (ex: cuts charts and recipes) are offered annually.	Staff	
Collections & Compliance	Refund Management	Complete WAC Rules process and internal policies and procedures to efficiently manage quarterly refund reqeusts.	WSBC Policy Manual is updated July 1, 2024. Refunds are completed quarterly. Database is developed and follow-up education/outreach to refund requesters is distributed quarterly, all requesters are added to the E-Update and The Drive lists. Refund requests are below 10% of total collections by June 2025, below 8% June 2026 and below 5% June 2027.	Staff	

